

CAYMAN ISLANDS STOCK EXCHANGE ANNOUNCEMENT

24 August 2022
For Immediate Release

BCC Middle Market CLO 2019-1, Ltd.
(the "Issuer")

Merger and Migration

On 2 August 2022, pursuant to the Companies Act (As Revised) of the Cayman Islands and the Limited Liabilities Companies Act (As Revised) of the Cayman Islands, BCC Middle Market CLO 2019-1, LLC (the "**Original Issuer**") merged with, and into, the Issuer, a newly formed Cayman Islands exempted company, with the Issuer as the surviving entity (the "**Merger**").

Upon completion of the Merger, the rights, the property of every description including choses in action, and the business, undertaking, goodwill, benefits, immunities and privileges of the Original Issuer immediately vested in the Issuer, as the surviving company, and the Issuer, as the surviving company, became liable for and subject, in the same manner as the Original Issuer, to all mortgages, charges or security interests, and all contracts, obligations, claims, debts and liabilities of the Original Issuer.

Immediately upon completion of the Merger, the Issuer de-registered as an exempted company in the Cayman Islands and continued into Jersey as a private company limited by shares incorporated under the provisions of the Companies (Jersey) Law, 1991 (as amended). The continuation process will not be deemed to create a new legal entity or prejudice or affect the continuity of the Issuer.

For further information in relation to the above announcement please contact the Issuer as follows:

BCC Middle Market CLO 2019-1, Ltd.
c/o Maples Fiduciary Services (Jersey) Limited, 2nd Floor, Sir Walter Raleigh House, 48-50,
Esplanade, St. Helier, Jersey, JE2 3QB